

EPI **EPI (Holdings) Limited**
長盈集團(控股)有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 689)

5 October 2016

Dear Non-Registered Holder of securities of the Company

Notification of publication of the Response Document in relation to voluntary conditional cash offers by Get Nice Securities Limited and Octal Capital Limited on behalf of Billion Expo International Limited to acquire all the outstanding shares in the issued share capital of EPI (Holdings) Limited (other than those already owned or agreed to be acquired by Billion Expo International Limited and parties acting in concert with it) and to cancel all the outstanding share options of EPI (Holdings) Limited

We hereby notify you that the above corporate communication (the “Corporate Communication”) of EPI (Holdings) Limited (“the Company”), in both English and Chinese, is now available on the Company’s website at www.epiholdings.com.

You may now access the Corporate Communication on the Company’s website.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed request form (the “Request Form”) and return it to the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future Corporate Communication of the Company in printed form and in the language selected.

Should you have any queries relating to this notification, please contact the customer service hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. on Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
EPI (Holdings) Limited
Tse Kwok Fai, Sammy
Executive Director & CEO

Encl.

Note: Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document, circular and proxy form.

* *for identification purpose only*